

Overview


The Tasktop Agile Planner leverages Mylyn connectors to provide Agile teams the ability to manage existing defect and project management systems with planning support that spans across multiple vendors' solutions. The planner provides a rich desktop client and Eclipse-based user interface for accessing Tasktop Certified Agile project management integrations, including ThoughtWorks Studios' Mingle, IBM Rational Team Concert, Rally, CollabNet's ScrumWorks, Atlassian's JIRA and VersionOne.

The Tasktop Agile Planner Beta supports Rally and CollabNet's ScrumWorks ALM systems. This guide will assist you with installation and use of the Tasktop Agile Planner.

Installation for Eclipse Users

To install the Tasktop Agile Planner Beta into Eclipse:

- Go to **Help** -> **Install Software** -> **Add update site**
- Enter the following update site into the URL field: <http://tasktop.com/downloads/beta/ide/>
- You will be prompted for your Tasktop.com username and password to access the beta software. You can register for Tasktop ID by navigating to: <https://tasktop.com/support/register/>
- Select the **Tasktop Pro** and **Tasktop Pro Beta** top level elements and click **Next** to complete the install

If you do not already have the Rally integration installed and want to use the Agile Planner with Rally, you can install it easily using "Connector Discovery" after installing Tasktop. To do this, open the Tasktop dashboard by clicking the  icon in the toolbar. At the bottom of the editor, click on the **Install Connectors** tab. You will then be able to select **Rally** and click **Install Connectors** to complete the installation.

Installing the Tasktop Standalone Application

To install the Tasktop Agile Planner Beta standalone application:

- Download the version of Tasktop for your system
Windows:
<https://tasktop.com/downloads/beta/standalone/TasktopSetup-beta.exe>
Mac OSX:
https://tasktop.com/downloads/beta/standalone/tasktop-rcp-beta-macosx.cocoa.x86_64.tar.gz
Linux 32bit:
<https://tasktop.com/downloads/beta/standalone/tasktop-rcp-beta-linux.gtk.x86.tar.gz>
- If you are using Windows, you can follow the installation instructions at:
<http://help.tasktop.com/help/index.jsp?topic=/com.tasktop.help.ui/userguide/install-win.html>
- If you are using Mac or Linux, you just need to extract the downloaded archive to your desired location

Note that the Tasktop standalone application includes the Rally connector. If you need support for another system, please contact support@tasktop.com.

Getting Started with the Tasktop Agile Planner

CollabNet's ScrumWorks

The Tasktop Agile Planner provides a rich Task Board for ScrumWorks that is similar to the Web UI. This Task Board can be opened by right clicking on any ScrumWorks query in the **Task List**, however, note the following behavior:

- Stories can only be dragged to re-rank when the query is for a sprint or a release
- Re-ranking is completely disabled if the query is for tasks for a specific user

Rally

The Tasktop Agile Planner provides a rich Task Board and an Iteration Planning editor for Rally. On any Rally task, user story or defect, you will see an **Iteration Plan** and **Task Board** tab at the bottom of the **Task Editor**. The **Iteration Plan** tab will allow you to see a tree-view of the iteration that the task that you opened is in. Here, you can add new stories to the iteration, re-rank tasks and stories and change multiple tasks at any time. The **Task Board** tab provides you with a visual task board for the iteration of the task that was opened.


To support cross-repository associations to your Rally tasks, add a custom text field with the id "**TASKRELATIONS**" to each of the types in your Rally Workspace.

Known Limitation:

We are unable to display or change the rank for a Rally Workspace that has drag-and-drop ranking enabled. We are working with Rally to resolve this issue.

Feedback and Support

We value your participation in this beta, any feedback that you provide will result in improvements to Tasktop. To provide feedback, report issues, request enhancements or just get help you can file a support request from within Tasktop:

- Click on the  icon in the main toolbar
- Click on the **Get Support** tab at the bottom of the editor
- Click on **Submit a Support Request**

Get Help

support@tasktop.com
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